

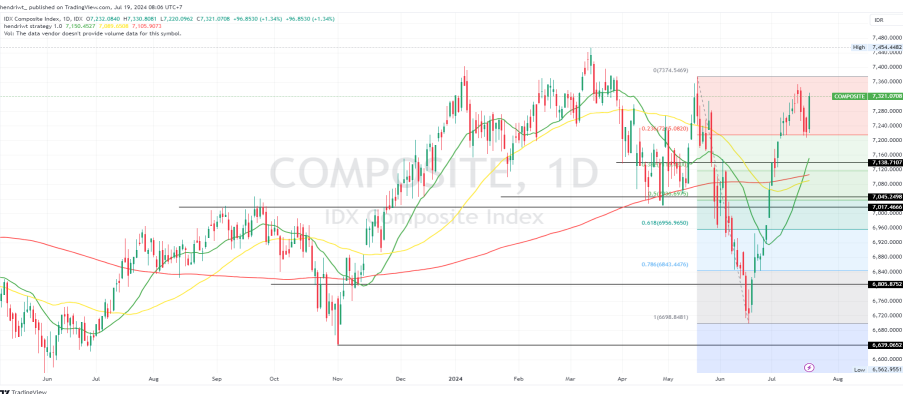
IHSG	7,321
Change (%)	1.34%
Net Foreign	1.16 T
Support	7300
Resistance	7350

Sectoral	Last	
IDXBASIC.JK	1,383	0.00%
IDXCYCLIC.JK	750	-0.37%
IDXENERGY.JK	2,458	1.70%
IDXFINANCE.JK	1,405	0.88%
IDXHEALTH.JK	1,419	-0.08%
IDXNONCYC.JK	719	0.55%
IDXINDUST.JK	1,023	0.47%
IDXINFRA.JK	1,601	1.15%
IDXPROPERT.JK	640	-0.40%
IDXTECHNO.JK	3,296	-0.81%
IDXTRANS.JK	1,365	0.11%

Commodities	Last	Change %
Crude Oil Aug 24	82.1	-0.87%
Brent Crude Oil	84.6	-0.58%
Gold Aug 24	2435.2	-0.86%
Copper Sep 24	4.3	-0.43%

Indeks	Close	Change %
Dow Jones Industrial Average	40,665	-1.29%
S&P 500	5,545	-0.78%
NASDAQ Composite	17,871	-0.70%
FTSE 100	8,205	0.21%
DAX PERFORMANCE-INDEX	18,355	-0.45%
SSE Composite Index	2,977	0.48%
HANG SENG INDEX	17,778	0.22%
Nikkei 225	40,095	-0.08%

Indikator	Tingkat
GDP Growth Rate	-0.83 percent
GDP Annual Growth Rate	5.11 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.51 percent
Inflation Rate MoM	-0.08 percent
Interest Rate	6.25 percent
Balance of Trade	2927 USD Million
Current Account	-2161 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.11 points
Manufacturing PMI	50.7 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Tekan Impor Listrik dari Malaysia, ARKO Bangun PLTA Berkapasitas 150 Megawatt di Kalimantan
- Harita Nickel (NCKL) Mau Right Issue dan Buyback Rp1 T
- Grup UNTR Arkora (ARKO) Bidik Proyek PLTA 150 Megawatt di Kalimanta
- Semester I 2024, Volume Penjualan Emas Aneka Tambang Naik 18%
- Mobil dan Motor Wajib Punya Asuransi 2025, Tanggung Korban Kecelakaan

NEWS MARKET

- *SENTIMEN GLOBAL*
 - * Wall Street ditutup melemah Wall Street anjlok pada perdagangan sebelumnya. Investor beralih dari saham-saham megacap bernilai tinggi saat musim laporan laba kuartal kedua meningkat. Ketiga indeks saham utama AS mengalami kerugian, dengan Dow Jones mencatat penurunan terbesar, menghentikan rekor penutupan tertinggi berturut-turut.
 - * Bursa Eropa ditutup sedikit lebih rendah setelah Bank Sentral Eropa mengumumkan bahwa suku bunga akan tetap tidak berubah.
 - * Bursa Asia ditutup mayoritas melemah karena saham terkait chip menurun setelah laporan pembatasan ekspor yang lebih ketat dari AS dan komentar dari mantan Presiden AS Donald Trump meningkatkan ketegangan geopolitik.

- *SENTIMEN DOMESTIK*
 - * Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terapresiasi 0.11% ke level 16,157.
 - * Imbal hasil obligasi negara tenor acuan 10 tahun turun dari 6.93% ke 6.90% dan IHSG 0.00%. Pergerakan pasar dipengaruhi oleh Rilis Data Suku Bunga Indonesia yang sesuai dengan konsensus pasar.

- *SENTIMEN MAKRO*
 - * Neraca Perdagangan, Surplus perdagangan Indonesia turun menjadi USD 2,39 miliar pada Juni 2024 dari USD 3,45 miliar pada bulan yang sama tahun sebelumnya, lebih kecil dari estimasi pasar sebesar USD 2,98 miliar. Ini adalah surplus perdagangan terkecil sejak Februari, karena ekspor naik jauh lebih sedikit daripada impor.
 - * BI Rate, Bank Indonesia mempertahankan suku bunganya tidak berubah pada 6,25% selama pertemuan bulan Juli 2024, mempertahankan biaya pinjaman pada level tertinggi sejak suku bunga acuan diperkenalkan pada tahun 2016.

- *KOMODITAS*
 - * Minyak mentah, Perdagangan Minyak mentah menguat setelah melonjak pada sesi sebelumnya karena persediaan minyak mentah turun untuk minggu ketiga berturut-turut.
 - * Emas, Perdagangan emas menguat tipis pada hari Kamis karena ekspektasi pemotongan suku bunga oleh Federal Reserve AS pada bulan September terus meningkat.
 - * CPO, Perdagangan minyak sawit menguat untuk sesi ketiga berturut-turut, didukung oleh kontrak Dalian dan Chicago yang lebih kuat serta pembelian murah.

- *PEKAN INI*
 - * Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup dengan volume lebih kecil dari periode sebelumnya.
 - * IHSG diproyeksikan akan bergerak sideways di kisaran support 7.300, dan resistance 7.350.
 - * Investor asing mencatatkan net buy sebesar Rp1.16 Triliun di seluruh pasar.
 - * Investor dapat mencermati dan memanfaatkan momentum di sektor perbankan, batu bara, automotive.
 - * Investor disarankan menggunakan strategi DCA (Dollar Cost Averaging) guna untuk meminimalisir risiko.

Source: IDX, Investing, Kontan, Reuters, RTI, Tradingeconomics.

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBRI	4,890	Trading Buy	4,980	5,125	4,740	Consolidation, entry level: 4750-4890
MEDC	1,315	Trading Buy	1,340	1,380	1,275	Morning Star, entry level: 1280-1315
PTBA	2,620	Trading Buy	2,670	2,750	2,540	Bullish Breakaway, entry level: 2545-2620
ASII	4,540	Trading Buy	4,630	4,760	4,400	Consolidation, entry level: 4410-4540
UNTR	24,350	Trading Buy	24,825	25,550	23,600	Bullish Breakaway, entry level: 23625-2430

LQ45 PRICE PERFORMANCE



Friday, July 19, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
AMMN	11,250	1.35%	290			71.76%		AMMN	11,250	525%	1,800	▼	15,000	-25%
ESSA	850	-1.16%	17			60.38%		ESSA	850	73%	490	▼	920	-8%
BRIS	2,490	0.40%	19			43.10%		BRIS	2,490	72%	1,450	▼	2,960	-16%
PGAS	1,615	-0.31%	8			42.92%		PGAS	1,615	52%	1,060	▼	1,650	-2%
SIDO	725	-2.03%	21			38.10%		SIDO	725	52%	478	▼	780	-7%
ADRO	3,030	4.48%	4			27.31%		ADRO	3,030	31%	2,320	▼	3,040	0%
ISAT	11,825	1.94%	20			26.13%		ISAT	11,825	42%	8,350	▼	12,250	-3%
MBMA	640	-2.29%	208			14.29%		MBMA	640	34%	476	▼	940	-32%
MEDC	1,315	1.94%	6			13.85%		MEDC	1,315	45%	905	▼	1,705	-23%
ACES	810	0.00%	17			12.50%		ACES	810	24%	655	▼	995	-19%
EXCL	2,240	0.00%	18			12.00%		EXCL	2,240	19%	1,885	▼	2,650	-15%
BBTN	1,390	-1.77%	5			11.20%		BBTN	1,390	18%	1,175	▼	1,610	-14%
CPIN	5,550	1.37%	33			10.45%		CPIN	5,550	26%	4,410	▼	5,800	-4%
PGEO	1,285	1.98%	20			9.83%		PGEO	1,285	74%	740	▼	1,680	-24%
BMRI	6,550	1.55%	9			8.26%		BMRI	6,550	24%	5,300	▼	7,500	-13%
UNTR	24,350	2.31%	4			7.62%		UNTR	24,350	16%	20,925	▼	28,775	-15%
BBCA	10,100	3.06%	25			7.45%		BBCA	10,100	17%	8,600	▼	10,400	-3%
PTBA	2,620	3.15%	5			7.38%		PTBA	2,620	14%	2,300	▼	3,160	-17%
AKRA	1,520	1.00%	11			3.05%		AKRA	1,520	21%	1,255	▼	1,865	-18%
INKP	8,500	-0.29%	7			2.10%		INKP	8,500	12%	7,600	▼	11,850	-28%
ITMG	26,175	1.45%	5			2.05%		ITMG	26,175	11%	23,575	▼	31,425	-17%
ICBP	10,750	0.00%	23			1.65%		ICBP	10,750	12%	9,600	▼	11,825	-9%
AMRT	2,880	0.70%	34			-1.71%		AMRT	2,880	16%	2,490	▼	3,030	-5%
MTEL	690	-1.43%	28			-2.13%		MTEL	690	25%	550	▼	770	-10%
KLBF	1,570	0.00%	25			-2.48%		KLBF	1,570	14%	1,375	▼	2,040	-23%
BBNI	5,075	1.50%	9			-5.58%		BBNI	5,075	19%	4,260	▼	6,250	-19%
INDF	6,075	0.41%	8			-5.81%		INDF	6,075	4%	5,850	▼	7,375	-18%
HRUM	1,235	0.41%	21			-7.49%		HRUM	1,235	18%	1,050	▼	1,945	-37%
SRTG	1,495	0.34%	#N/A			-8.84%		SRTG	1,495	22%	1,225	▼	1,990	-25%
MDKA	2,420	0.00%	#N/A			-10.37%		MDKA	2,420	17%	2,060	▼	3,580	-32%
INCO	3,830	-0.78%	13			-11.14%		INCO	3,830	8%	3,554	▼	6,891	-44%
BBRI	4,890	2.73%	12			-14.59%		BBRI	4,890	20%	4,090	▼	6,450	-24%
GGRM	16,900	-0.29%	8			-16.85%		GGRM	16,900	0%	16,900	▼	29,550	-43%
ARTO	2,400	1.69%	434			-17.24%		ARTO	2,400	57%	1,530	▼	3,860	-38%
TLKM	3,210	-1.23%	13			-18.73%		TLKM	3,210	19%	2,700	▼	4,240	-24%
BRPT	1,080	2.37%	556			-18.80%		BRPT	1,080	43%	754	▼	1,947	-45%
ANTM	1,375	-0.36%	20			-19.35%		ANTM	1,375	17%	1,175	▼	2,060	-33%
ASII	4,540	1.79%	6			-19.65%		ASII	4,540	6%	4,290	▼	6,950	-35%
TOWR	795	0.00%	12			-19.70%		TOWR	795	20%	660	▼	1,075	-26%
UNVR	2,800	-2.10%	22			-20.68%		UNVR	2,800	20%	2,330	▼	4,340	-35%
MAPI	1,400	-0.71%	12			-21.79%		MAPI	1,400	13%	1,240	▼	2,070	-32%
INTP	7,350	0.00%	14			-21.81%		INTP	7,350	17%	6,275	▼	11,500	-36%
SMGR	4,080	0.25%	13			-36.25%		SMGR	4,080	20%	3,410	▼	7,250	-44%
BUKA	129	-0.77%	#N/A			-40.28%		BUKA	129	13%	114	▼	268	-52%
GOTO	51	0.00%	#N/A			-40.70%		GOTO	51	2%	50	▼	118	-57%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- YTD (%)
- 52W Low
- 52W High
- : PER saat ini dibawah 10 kali
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- : Harga terendah selama 52 Minggu terakhir
- : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Friday, July 19, 2024

CODE		PRICE	Daily (%)	PER	PRICE		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
1	TPIA	9,675	-0.51%	#N/A	TPIA	9,675		84.29%	TPIA	9,675	385%	1,995		9,975	-3%
2	AMMN	11,250	1.35%	290	AMMN	11,250		71.76%	AMMN	11,250	525%	1,800		15,000	-25%
3	ADRO	3,030	4.48%	4	ADRO	3,030		27.31%	ADRO	3,030	31%	2,320		3,040	0%
4	CPIN	5,550	1.37%	33	CPIN	5,550		10.45%	CPIN	5,550	26%	4,410		5,800	-4%
5	BMRI	6,550	1.55%	9	BMRI	6,550		8.26%	BMRI	6,550	24%	5,300		7,500	-13%
6	UNTR	24,350	2.31%	4	UNTR	24,350		7.62%	UNTR	24,350	16%	20,925		28,775	-15%
7	BBCA	10,100	3.06%	25	BBCA	10,100		7.45%	BBCA	10,100	17%	8,600		10,400	-3%
8	INKP	8,500	-0.29%	7	INKP	8,500		2.10%	INKP	8,500	12%	7,600		11,850	-28%
9	ICBP	10,750	0.00%	23	ICBP	10,750		1.65%	ICBP	10,750	12%	9,600		11,825	-9%
10	AMRT	2,880	0.70%	34	AMRT	2,880		-1.71%	AMRT	2,880	16%	2,490		3,030	-5%
11	KLBF	1,570	0.00%	25	KLBF	1,570		-2.48%	KLBF	1,570	14%	1,375		2,040	-23%
12	BBNI	5,075	1.50%	9	BBNI	5,075		-5.58%	BBNI	5,075	19%	4,260		6,250	-19%
13	INDF	6,075	0.41%	8	INDF	6,075		-5.81%	INDF	6,075	4%	5,850		7,375	-18%
14	MDKA	2,420	0.00%	#N/A	MDKA	2,420		-10.37%	MDKA	2,420	17%	2,060		3,580	-32%
15	BBRI	4,890	2.73%	12	BBRI	4,890		-14.59%	BBRI	4,890	20%	4,090		6,450	-24%
16	TLKM	3,210	-1.23%	13	TLKM	3,210		-18.73%	TLKM	3,210	19%	2,700		4,240	-24%
17	BRPT	1,080	2.37%	556	BRPT	1,080		-18.80%	BRPT	1,080	43%	754		1,947	-45%
18	ANTM	1,375	-0.36%	20	ANTM	1,375		-19.35%	ANTM	1,375	17%	1,175		2,060	-33%
19	ASII	4,540	1.79%	6	ASII	4,540		-19.65%	ASII	4,540	6%	4,290		6,950	-35%
	UNVR	2,800	-2.10%	22	UNVR	2,800		-20.68%	UNVR	2,800	20%	2,330		4,340	-35%
21	GOTO	51	0.00%	#N/A	GOTO	51		-40.70%	GOTO	51	2%	50		118	-57%
Sector Weights for Monday, June 3, 2024					Industry Group Weights for Monday, June 3, 2024										
Sector N Weight%					Weight%		Industry Group Name			Weight%					
Financials					57.94		Banks			57.94					
Materials					12.77		Materials			12.77					
Consumer Staples					8.48		Telecommunication Services			7.6					
Communication Services					7.6		Food Beverage & Tobacco			4.6					
Industrials					4.59		Capital Goods			4.59					
Energy					3.85		Energy			3.85					
Consumer Discretionary					3.1		Consumer Discretionary Distribution & Retail			3.1					
Health Care					1.66		Consumer Staples Distribution & Retail			2.62					
							Pharmaceuticals, Biotechnology & Life Sciences			1.66					
							Household & Personal Products			1.26					
INDONESIA										NEXT					
- MSCI Global Standard Indexes List							- MSCI Small Cap Indexes List			May 2024 Index Review					
Additions TPIA							Additions : GGRM, MIKA, SMGR, ULTI, TOWR			o Announcement date: 12 Agustus 2024					
Deletions TOWR, SMGR							Deletions : AUTO, BIPI, BBKP, LPKR, ENRG, MNCN, CARE, LSIP			o Effective date: 2 September 2024					

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- : PER saat ini dibawah 10 kali
- YTD (%)
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- : Harga terendah selama 52 Minggu terakhir
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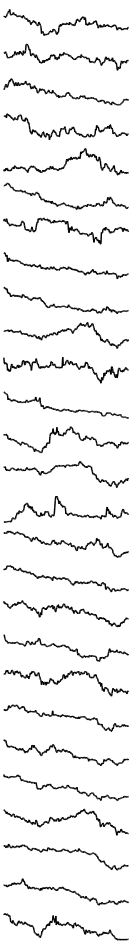
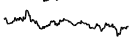
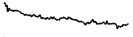
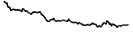
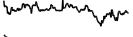
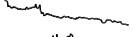
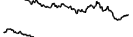
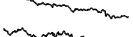
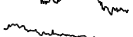
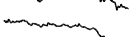
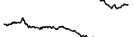
IDX80 PERFORMANCE



Friday, July 19, 2024

	CODE	PRICE	Daily (%)	PER
	AMMN	11,250	1.35%	290
1	ESSA	850	-1.16%	17
	JPFA	1,700	1.19%	11
5	BRIS	2,490	0.40%	19
	PGAS	1,615	-0.31%	8
5	ELSA	540	6.93%	7
	SIDO	725	-2.03%	21
5	PNLF	338	0.00%	7
	ADRO	3,030	4.48%	4
33	ISAT	11,825	1.94%	20
	MBMA	640	-2.29%	208
75	MEDC	1,315	1.94%	6
	PANI	5,575	-1.33%	385
4	GJTL	1,170	-0.43%	3
	TKIM	8,225	1.23%	6
80	ACES	810	0.00%	17
	EXCL	2,240	0.00%	18
18	BBTN	1,390	-1.77%	5
	NISP	1,305	0.77%	7
35	CPIN	5,550	1.37%	33
	PGEO	1,285	1.98%	20
72	BMRI	6,550	1.55%	9
	UNTR	24,350	2.31%	4
16	BBCA	10,100	3.06%	25
	PTBA	2,620	3.15%	5
65	CTRA	1,240	-0.40%	12
	BNGA	1,795	0.84%	7
21	JSMR	5,125	-1.44%	5
	MYOR	2,600	6.12%	16
67	MIKA	2,960	1.72%	43
	AKRA	1,520	1.00%	11
28	ENRG	226	0.00%	5
	INKP	8,500	-0.29%	7
25	ITMG	26,175	1.45%	5
	ICBP	10,750	0.00%	23
6	ASSA	785	0.64%	25
	AVIA	496	-0.80%	18
40	SMRA	570	0.00%	10
	ADMR	1,345	1.51%	7
55	AMRT	2,880	0.70%	34
	MTEL	690	-1.43%	28
63	KLBF	1,570	0.00%	25
	BSDE	1,040	0.00%	9
45	PTPP	408	-0.49%	5
	BRMS	162	0.00%	100
35	TBIG	1,990	0.00%	29
	INDY	1,365	4.60%	5
2	BBNI	5,075	1.50%	9
	INDF	6,075	0.41%	8
40	NCKL	935	0.00%	11
	MPMX	980	-1.01%	8
19	PWON	420	0.00%	11
	HRUM	1,235	0.41%	21

		52 WEEK PRICE PERFORMANCE	YTD (%)			PRICE	%	52W Low	CURRENT POSITION	52W High	%
	AMMN		71.76%			AMMN	11,250	525%	1,800	15,000	-25%
	ESSA		60.38%			ESSA	850	73%	490	920	-8%
	JPFA		44.07%			JPFA	1,700	61%	1,055	1,710	-1%
	BRIS		43.10%			BRIS	2,490	72%	1,450	2,960	-16%
	PGAS		42.92%			PGAS	1,615	52%	1,060	1,650	-2%
	ELSA		39.18%			ELSA	540	46%	370	545	-1%
	SIDO		38.10%			SIDO	725	52%	478	780	-7%
	PNLF		28.03%			PNLF	338	40%	242	410	-18%
	ADRO		27.31%			ADRO	3,030	31%	2,320	3,040	0%
	ISAT		26.13%			ISAT	11,825	42%	8,350	12,250	-3%
	MBMA		14.29%			MBMA	640	34%	476	940	-32%
	MEDC		13.85%			MEDC	1,315	45%	905	1,705	-23%
	PANI		13.78%			PANI	5,575	236%	1,660	6,150	-9%
	GJTL		13.04%			GJTL	1,170	86%	630	1,490	-21%
	TKIM		12.67%			TKIM	8,225	34%	6,125	10,375	-21%
	ACES		12.50%			ACES	810	24%	655	995	-19%
	EXCL		12.00%			EXCL	2,240	19%	1,885	2,650	-15%
	BBTN		11.20%			BBTN	1,390	18%	1,175	1,610	-14%
	NISP		10.59%			NISP	1,305	24%	1,050	1,445	-10%
	CPIN		10.45%			CPIN	5,550	26%	4,410	5,800	-4%
	PGEO		9.83%			PGEO	1,285	74%	740	1,680	-24%
	BMRI		8.26%			BMRI	6,550	24%	5,300	7,500	-13%
	UNTR		7.62%			UNTR	24,350	16%	20,925	28,775	-15%
	BBCA		7.45%			BBCA	10,100	17%	8,600	10,400	-3%
	PTBA		7.38%			PTBA	2,620	14%	2,300	3,160	-17%
	CTRA		5.98%			CTRA	1,240	27%	975	1,335	-7%
	BNGA		5.90%			BNGA	1,795	14%	1,570	2,220	-19%
	JSMR		5.24%			JSMR	5,125	44%	3,560	5,700	-10%
	MYOR		4.42%			MYOR	2,600	18%	2,200	2,850	-9%
	MIKA		3.86%			MIKA	2,960	22%	2,430	3,200	-8%
	AKRA		3.05%			AKRA	1,520	21%	1,255	1,865	-18%
	ENRG		2.73%			ENRG	226	42%	159	302	-25%
	INKP		2.10%			INKP	8,500	12%	7,600	11,850	-28%
	ITMG		2.05%			ITMG	26,175	11%	23,575	31,425	-17%
	ICBP		1.65%			ICBP	10,750	12%	9,600	11,825	-9%
	ASSA		-0.63%			ASSA	785	29%	610	1,380	-43%
	AVIA		-0.80%			AVIA	496	18%	422	650	-24%
	SMRA		-0.87%			SMRA	570	19%	480	715	-20%
	ADMR		-1.10%			ADMR	1,345	46%	920	1,600	-16%
	AMRT		-1.71%			AMRT	2,880	16%	2,490	3,030	-5%
	MTEL		-2.13%			MTEL	690	25%	550	770	-10%
	KLBF		-2.48%			KLBF	1,570	14%	1,375	2,040	-23%
	BSDE		-3.70%			BSDE	1,040	20%	870	1,235	-16%
	PTPP		-4.67%			PTPP	408	50%	272	835	-51%
	BRMS		-4.71%			BRMS	162	28%	127	226	-28%
	TBIG		-4.78%			TBIG	1,990	24%	1,600	2,200	-10%
	INDY		-4.88%			INDY	1,365	18%	1,155	2,380	-43%
	BBNI		-5.58%			BBNI	5,075	19%	4,260	6,250	-19%
	INDF		-5.81%			INDF	6,075	4%	5,850	7,375	-18%
	NCKL		-6.50%			NCKL	935	23%	760	1,205	-22%
	MPMX		-6.67%			MPMX	980	7%	915	1,095	-11%
	PWON		-7.49%			PWON	420	15%	366	505	-17%
	HRUM		-7.49%			HRUM	1,235	18%	1,050	1,945	-37%

58	ERAA	392	-0.51%	7	ERAA		-7.98%	ERAA	392	20%	326		545	-28%
	SRTG	1,495	0.34%	#N/A	SRTG		-8.84%	SRTG	1,495	22%	1,225		1,990	-25%
7	AUTO	2,130	0.00%	5	AUTO		-9.75%	AUTO	2,130	19%	1,795		3,620	-41%
	MDKA	2,420	0.00%	#N/A	MDKA		-10.37%	MDKA	2,420	17%	2,060		3,580	-32%
68	MAPA	730	0.00%	15	MAPA		-10.98%	MAPA	730	7%	680		1,170	-38%
	INCO	3,830	-0.78%	13	INCO		-11.14%	INCO	3,830	8%	3,554		6,891	-44%
27	HEAL	1,295	-1.52%	37	HEAL		-13.09%	HEAL	1,295	22%	1,060		1,575	-18%
	BMTR	232	0.00%	6	BMTR		-13.43%	BMTR	232	16%	200		374	-38%
53	MNCN	330	0.00%	5	MNCN		-14.51%	MNCN	330	16%	284		670	-51%
	BBRI	4,890	2.73%	12	BBRI		-14.59%	BBRI	4,890	20%	4,090		6,450	-24%
7	SCMA	143	-0.69%	20	SCMA		-15.88%	SCMA	143	22%	117		174	-18%
	GGRM	16,900	-0.29%	8	GGRM		-16.85%	GGRM	16,900	0%	16,900		29,550	-43%
25	ARTO	2,400	1.69%	434	ARTO		-17.24%	ARTO	2,400	57%	1,530		3,860	-38%
	TLKM	3,210	-1.23%	13	TLKM		-18.73%	TLKM	3,210	19%	2,700		4,240	-24%
52	BRPT	1,080	2.37%	556	BRPT		-18.80%	BRPT	1,080	43%	754		1,947	-45%
	ANTM	1,375	-0.36%	20	ANTM		-19.35%	ANTM	1,375	17%	1,175		2,060	-33%
43	ASII	4,540	1.79%	6	ASII		-19.65%	ASII	4,540	6%	4,290		6,950	-35%
	TOWR	795	0.00%	12	TOWR		-19.70%	TOWR	795	20%	660		1,075	-26%
75	UNVR	2,800	-2.10%	22	UNVR		-20.68%	UNVR	2,800	20%	2,330		4,340	-35%
	MAPI	1,400	-0.71%	12	MAPI		-21.79%	MAPI	1,400	13%	1,240		2,070	-32%
24	INTP	7,350	0.00%	14	INTP		-21.81%	INTP	7,350	17%	6,275		11,500	-36%
	EMTK	430	-3.59%	58	EMTK		-27.12%	EMTK	430	23%	350		785	-45%
42	BTPS	1,205	0.00%	10	BTPS		-28.70%	BTPS	1,205	21%	1,000		2,350	-49%
	BFIN	845	0.00%	8	BFIN		-29.88%	BFIN	845	6%	800		1,390	-39%
30	SMGR	4,080	0.25%	13	SMGR		-36.25%	SMGR	4,080	20%	3,410		7,250	-44%
	BUKA	129	-0.77%	#N/A	BUKA		-40.28%	BUKA	129	13%	114		268	-52%
46	GOTO	51	0.00%	#N/A	GOTO		-40.70%	GOTO	51	2%	50		118	-57%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

ADRO 3,030 (4.4%)
PTBA 2,620 (3.1%)
BBCA 10,100 (3%)
BBRI 4,890 (2.7%)
BRPT 1,080 (2.3%)

Top Volume

GOTO 51 (24 Mn Lot)
BBRI 4,890 (2.9 Mn Lot)
BRPT 1,080 (1.8 Mn Lot)
BUKA 129 (1.4 Mn Lot)
BMRI 6,550 (1.3 Mn Lot)

Top Frekuensi

BBRI 4,890 (39k x)
BRPT 1,080 (17k x)
BMRI 6,550 (17k x)
BBCA 10,100 (16k x)
ADRO 3,030 (15k x)

Top Loser

EMTK 430 (-3.5%)
MBMA 640 (-2.2%)
UNVR 2,800 (-2%)
SIDO 725 (-2%)
BBTN 1,390 (-1.7%)

Top Value

BBRI 4,890 (1438.6 IDR Bn)
BMRI 6,550 (870.4 IDR Bn)
BBCA 10,100 (655.6 IDR Bn)
BBNI 5,075 (436.9 IDR Bn)
TLKM 3,210 (319.6 IDR Bn)

All Stock Performance

Top Gainer

PEGE 93 (34.7%)
BEBS 4 (33.3%)
HADE 4 (33.3%)
PART 167 (28.4%)
CNKO 6 (20%)

Top Volume

GOTO 51 (24 Mn Lot)
BSBK 67 (22.2 Mn Lot)
DOOH 52 (4.5 Mn Lot)
KPIG 108 (4 Mn Lot)
ISEA 500 (2.9 Mn Lot)

Top Frekuensi

BSBK 67 (132k x)
BBRI 4,890 (39k x)
BDKR 700 (31k x)
PART 167 (29k x)
BREN 8,700 (27k x)

Top Loser

IBFN 2 (-33.3%)
BSBK 67 (-28.7%)
INTA 4 (-20%)
KREN 4 (-20%)
ELTY 7 (-12.5%)

Top Value

BBRI 4,890 (1438.6 IDR Bn)
BMRI 6,550 (870.4 IDR Bn)
BBCA 10,100 (655.6 IDR Bn)
BBNI 5,075 (436.9 IDR Bn)
BREN 8,700 (426.6 IDR Bn)

ECONOMIC CALENDAR



Monday July 15 2024				Actual	Previous	Consensus	Forecast
8:30 AM	CN	House Price Index YoY JUN			-3.90%		-4.10%
9:00 AM	CN	GDP Growth Rate YoY Q2			5.30%	5.10%	5.00%
9:00 AM	CN	Industrial Production YoY JUN			5.60%	5.00%	5.30%
9:00 AM	CN	Retail Sales YoY JUN			3.70%	3.30%	3.20%
9:00 AM	CN	Fixed Asset Investment (YTD) YoY JUN			4.00%	3.90%	3.80%
9:00 AM	CN	GDP Growth Rate QoQ Q2			1.60%	1.10%	1.00%
9:00 AM	CN	Unemployment Rate JUN			5%	5%	5.10%
9:00 AM	CN	Industrial Capacity Utilization Q2			73.60%		74.30%
9:00 AM	CN	NBS Press Conference					
11:00 AM	ID	Balance of Trade JUN			\$2.93B	\$2.98B	\$ 2.7B
11:00 AM	ID	Exports YoY JUN			2.86%	5.13%	
11:00 AM	ID	Imports YoY JUN			-8.83%	5.50%	
7:30 PM	US	NY Empire State Manufacturing Index JUL			-6	-6	-2
10:30 PM	US	3-Month Bill Auction			5.23%		
10:30 PM	US	6-Month Bill Auction			5.08%		
11:00 PM	US	NOPA Crush Report					
11:30 PM	US	Fed Chair Powell Speech					
	CN	Communist Party of China Third Plenum					
	CN	PBoC 1-Year MLF Announcement			3%	3%	2.50%
Tuesday July 16 2024				Actual	Previous	Consensus	Forecast
3:35 AM	US	Fed Daly Speech					
7:30 PM	US	Retail Sales MoM JUN			0%	0%	0.10%
7:30 PM	US	Export Prices MoM JUN			-1%		-0.30%
7:30 PM	US	Import Prices MoM JUN			0%	0%	-0.20%
7:30 PM	US	Retail Sales Ex Autos MoM JUN			-0.10%	0%	-0.10%
7:30 PM	US	Export Prices YoY JUN			0.60%		0.70%
7:30 PM	US	Import Prices YoY JUN			1.10%		1.20%
7:30 PM	US	Retail Sales Ex Gas/Autos MoM JUN			0.10%		0.10%
7:30 PM	US	Retail Sales YoY JUN			2.30%		2.10%
7:55 PM	US	Redbook YoY JUL/13			6.30%		
9:00 PM	US	Business Inventories MoM MAY			0%	0%	0.20%
9:00 PM	US	NAHB Housing Market Index JUL			43	44	44
9:00 PM	US	Retail Inventories Ex Autos MoM MAY			0.20%		0.00%
10:30 PM	US	42-Day Bill Auction			5.27%		
	CN	Communist Party of China Third Plenum					
Wednesday July 17 2024				Actual	Previous	Consensus	Forecast
1:45 AM	US	Fed Kugler Speech					
3:30 AM	US	API Crude Oil Stock Change JUL/12			-1.9M		
2:20 PM	ID	Loan Growth YoY JUN			12%		12.00%
2:30 PM	ID	Interest Rate Decision			6%		6.25%
2:30 PM	ID	Deposit Facility Rate JUL			6%		5.50%
2:30 PM	ID	Lending Facility Rate JUL			7%		7.00%
6:00 PM	US	MBA 30-Year Mortgage Rate JUL/12			7%		
6:00 PM	US	MBA Mortgage Applications JUL/12			0%		
6:00 PM	US	MBA Mortgage Market Index JUL/12			206.1		
6:00 PM	US	MBA Mortgage Refinance Index JUL/12			532.3		
6:00 PM	US	MBA Purchase Index JUL/12			144.3		
7:30 PM	US	Building Permits Prel JUN			1.399M	1.39M	1.4M
7:30 PM	US	Building Permits MoM Prel JUN			-3%		0.50%
7:30 PM	US	Housing Starts JUN			1.277M	1.31M	1.31M
7:30 PM	US	Housing Starts MoM JUN			-6%		3.10%
8:00 PM	US	Fed Barkin Speech					
8:15 PM	US	Industrial Production MoM JUN			1%	0%	0.20%
8:15 PM	US	Capacity Utilization JUN			78%	79%	78.70%
8:15 PM	US	Industrial Production YoY JUN			0%		0.40%
8:15 PM	US	Manufacturing Production MoM JUN			1%		-0.30%
8:15 PM	US	Manufacturing Production YoY JUN			0%		0.30%
8:35 PM	US	Fed Waller Speech					
9:30 PM	US	EIA Crude Oil Stocks Change JUL/12			-3.444M		
9:30 PM	US	EIA Gasoline Stocks Change JUL/12			-2.006M		
9:30 PM	US	EIA Crude Oil Imports Change JUL/12			0.615M		
9:30 PM	US	EIA Cushing Crude Oil Stocks Change JUL/12			-0.702M		
9:30 PM	US	EIA Distillate Fuel Production Change JUL/12			0.022M		

	9:30 PM	US	EIA Distillate Stocks Change JUL/12		4.884M		
	9:30 PM	US	EIA Gasoline Production Change JUL/12		0.239M		
	9:30 PM	US	EIA Heating Oil Stocks Change JUL/12		0.356M		
	9:30 PM	US	EIA Refinery Crude Runs Change JUL/12		0.317M		
	10:30 PM	US	17-Week Bill Auction		5%		
		CN	Communist Party of China Third Plenum				
Thursday July 18 2024				Actual	Previous	Consensus	Forecast
	12:00 AM	US	20-Year Bond Auction		4%		
	1:00 AM	US	Fed Beige Book				
	7:30 PM	US	Initial Jobless Claims JUL/13		222K	235K	225.0K
	7:30 PM	US	Philadelphia Fed Manufacturing Index JUL		1.3	2.9	2
	7:30 PM	US	Continuing Jobless Claims JUL/06		1852K		1855K
	7:30 PM	US	Jobless Claims 4-week Average JUL/13		233.5K		234K
	7:30 PM	US	Philly Fed Business Conditions JUL		13.8		
	7:30 PM	US	Philly Fed CAPEX Index JUL		12.1		
	7:30 PM	US	Philly Fed Employment JUL		-2.5		
	7:30 PM	US	Philly Fed New Orders JUL		-2.2		
	7:30 PM	US	Philly Fed Prices Paid JUL		22.5		
	9:00 PM	US	CB Leading Index MoM JUN		-1%	0%	-0.30%
	9:30 PM	US	EIA Natural Gas Stocks Change JUL/12		65Bcf	55Bcf	
	10:30 PM	US	4-Week Bill Auction		5%		
	10:30 PM	US	8-Week Bill Auction		5%		
	11:00 PM	US	15-Year Mortgage Rate JUL/17		6%		
	11:00 PM	US	30-Year Mortgage Rate JUL/17		7%		
		CN	Communist Party of China Third Plenum				
Friday July 19 2024				Actual	Previous	Consensus	Forecast
Friday July 19 2024				Actual	Previous	Consensus	Forecast
	12:00 AM	US	10-Year TIPS Auction		2%		
	12:45 AM	US	Fed Logan Speech				
	3:00 AM	US	Net Long-term TIC Flows MAY		\$123.1B	\$98.4B	
	3:00 AM	US	Foreign Bond Investment MAY		\$75B		
	3:00 AM	US	Overall Net Capital Flows MAY		\$66.2B		
	3:30 AM	US	Fed Balance Sheet JUL/17		\$7.22T		
	5:05 AM	US	Fed Daly Speech				
	6:45 AM	US	Fed Bowman Speech				
	9:40 PM	US	Fed Williams Speech				
		CN	FDI (YTD) YoY JUN		-28%		-28.80%

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